**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2015**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL31”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 8 July 2015 .

**INSTRUMENT TYPE: CPI**

**Tap Amount** R1,300,000,000.00

**Total Amount Following Tap Issue** R 5,000,000,000.00

**Bond Code** EL31

**Nominal Issued** R 1,300,000,000.00

**Issue Price** 103.67998%

**Coupon** 2.1000%

**Coupon Rate Indicator** Inflation Linked

**Trade Type** Inflation

**Final Maturity Date** 2 June 2031

**Books Close** 23 May, 22 November

**Interest Date(s)** 2 June, 2 December

**Last Day to Register** 22 May, 21 November

**Issue Date** 8 July 2015

**Date Convention** Following

**Interest Commencement Date** 2 June 2014

**First Interest Date** 2 December 2014

**Base CPI** 107.346666667%

**ISIN No.** ZAG000116443

**Additional Information** RSA Guarantee

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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